Florida State University Policy 8-2

TITLE OF POLICY: NAMING POLICY

Responsible Executive: Vice President for University Advancement Approving Official: Vice President for University Advancement

Effective Date: 03/08/2013 10/01/2017

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Revised: _____

I. INTRODUCTION

The following requirements apply to all Florida State University campuses, all satellite facilities and programs, all direct support organizations and governs the naming of academic units, non-academic units, physical structures or parts of physical structures, administrative positions, faculty positions, excellence funds, athletic coaching positions, scholarships, fellowships, internships, and lectureships and all other endowed funds. Academic units include academic programs, centers, institutes, departments, schools and colleges. Physical structures include buildings, building additions, collections of buildings, monuments, fields, open-air courtyards, streets, alleys, and other outdoor areas. Portions of buildings (such as classrooms, auditoriums, foyers, libraries) shall be governed by the Florida State University Naming Opportunities Guidelines. Any name recommended for consideration under these guidelines must be one that would bring distinction or honor to the University and must be consistent with the values, mission and traditions of the University.

These <u>policies</u> rules shall be applicable for all naming opportunities, regardless if the donor is an individual, corporation, foundation, or other organization.

Definition of Terms:

President President of Florida State University.

Vice President Vice President for University Advancement and President, FSU

Foundation

Unit Head Dean of an academic unit, dean or head of a satellite campus,

president or head of a direct support organization, vice presidents

of the University, president of the student body.

Committee The Committee on Campus Names

Nameable Space A structure or space that may bear the name of an honoree.

Philanthropic Cost Total fundraising goal of a project.

Naming Cost Square footage of the nameable space multiplied by the net square

footage cost multiplied by any weighting factors.

II. POLICY

A. GENERAL REQUIREMENTS:

- 1. When a naming opportunity is presented, strong preference shall be given to persons who have had long, close and valued associations with the University as teachers, administrators, or distinguished and supportive alumni and friends.
- 2. Donor recognition does not need to be tied directly to a gift for a specific building or improvement, academic unit or endowment. Donors who support such projects may make their gifts "unrestricted" to the university or to the unit responsible for the private fund-raising, while being recognized for the gift by naming an available space. Significant unrestricted gifts can be recognized through naming opportunities.
- 3. If fundraising exceeds the philanthropic costs, the additional funds may be applied toward programmatic initiatives within the unit.
- 4. Donors should fulfill pledges in seven <u>five</u> years or less. Naming will be considered when 50 percent of a pledge is received. A lower percentage of pledge fulfillment or a longer period can be granted in cases where a written gift agreement is binding on the donor's estate, and based on the previous giving history of the donor.
- 5. Once a building, program, or endowment has been named, the name shall not be changed unless there are unusual or compelling reasons for changing the name. The University, through the sole and absolute discretion of its Board of Trustees, may exercise this option if a designated name, in its judgment, should bring discredit upon the University. Failure to complete a pledge shall constitute a valid reason for changing the name. In the event of such re-naming, the University shall have no financial responsibility to the donor or to the academic unit, despite anything that may be stated or implied to the contrary.
- 6. At no time should promises or commitments regarding naming be made in advance of final approval by the appropriate University entities.
- 7. Exceptions to this policy may be made only by the President of Florida State University, with final approval from its Board of Trustees.
- 8. The Florida State University Naming Policy shall follow all statutory requirements (*current statue*: 267.062).

B. SPECIFIC REQUIREMENTS - NAMING PHYSICAL STRUCTURES:

- 1. Where an individual, corporation or foundation contributes essentially a donor contributes gifts valued at 50% or more of the private philanthropic costs (including both-governmental and non-governmental matching gifts) associated with a physical structure or more than 50% of the value of an existing facility, or parts thereof, a name suggested by such contributor for that project will be given serious consideration. If for any reason, the matching gift is not received, the donor is responsible for contributing the full 50% of the cost before naming becomes a consideration.
- 2. Where a physical structure already exists or when non-philanthropic funding has already been secured for a new construction project, market benchmarks or other factors shall be used to

- determine the required contribution for naming.
- 3. Temporary naming of physical structures may be considered based on the length of period of naming and an assessment of market value associated with the structure.
- 4. Colleges and Units that undertake fundraising campaigns to pay for buildings shall develop a list of proposed naming prices for the facility and parts thereof. The list of naming prices must be approved by the Vice President prior to the start of soliciting funds for the building. The proposed naming prices should be submitted with sufficient background information, floor plans, peer benchmark data, etc. to show the rationale for selecting the proposed naming prices.

C. SPECIFIC REQUIREMENTS – NAMING ACADEMIC UNITS:

- 1. Where an individual, corporation or foundation contributes significantly in defraying the annual operating costs of a program, center, institute, department or college, a name suggested by such contributor for that project will be given serious consideration.
- 2. Market benchmarks and other factors shall be used to determine the required contribution for naming.
- 3. Naming prices for academic units shall require advance approval of the Provost and the Vice President.

D. SPECIFIC REQUIREMENTS—NAMING ENDOWMENTS:

- 1. The permanent endowment of a position is a significant and important investment in the long-term viability and strength of a unit. Gifts that establish these endowments can support either administrative or faculty positions, scholarships, fellowships, etc. In addition to supporting the teaching, research and service activities of the unit, funding may cover research expenses.
- 2. A minimum gift of \$25,000 is required to create an endowed fund at Florida State University.
- 3. Minimum endowment amounts do not include matching funds or grants
 Endowment Levels: Minimums for endowed facilities and positions are maintained in the Florida
 State University Naming Opportunity Guidelines. <u>Colleges and units may establish additional</u> thresholds above those minimum levels to meet the needs and opportunities of that unit.

E. ADMINISTRATION OF THIS POLICY:

- 1. The Vice President shall administer this policy and. <u>Development officers and University officials</u> shall reference the policy, as appropriate in any written agreement or understanding regarding naming. <u>Schools and units proposing naming thresholds and names for consideration under this policy should present a proposal in writing with sufficient background information to the Vice President for University Advancement.</u>
- 2. A committee, here named The Committee on Campus Names, shall advise the Vice President at the Vice President's discretion. Approval thresholds are listed under the procedure section of the policy.

- 3. When appropriate the President shall forward all positive recommendations to the Board of Trustees for final approval. Notification of naming opportunities that do not require Board of Trustee approval will be shared, for information purposes, with the Board annually in the fall during its regularly scheduled meetings. Naming of a physical structure or academic unit, or an endowment must appear as a non-consent item on the Board of Trustees' agenda.
- 4. The naming of a building, road, bridge, park, recreational complex or similar facility for an existing State University System employee or FSU student must receive the additional approval of the Board of Governors following approval by the Board of Trustees.

F. PROCEDURES—NAMEABLE SPACE

- 1. Nameable space with a philanthropic cost of \$1 million or greater shall require approval of the names committee Committee on Campus Names, the president, and the Board of Trustees.
- Namable space with a philanthropic cost of \$100,000 to \$999,999 shall require approval of the naming committee Committee on Campus Names and the president with the exception of prominent public spaces which will require Board of Trustee approval. Prominent public spaces are defined as those with high visibility, heavy usage, or those linked to significant University traditions.
- 3. Namable space with a philanthropic cost less than \$100,000 shall require approval of the <u>Unit</u> Head.
- 4. Unit heads will maintain a list of naming opportunities—both available and successfully designated—that are a part of their unit. <u>Unit Heads will update the list at least annually and provide a copy to the Vice President.</u>
- 5. The Vice President will maintain a master list of all naming opportunities with proposed gift amounts and identification of the appropriate approval entity.

G. THE COMMITTEE ON CAMPUS NAMES:

When requested by the Vice President, naming proposals may be referred to The Committee on Campus Names. This committee shall be composed of the Vice President for Faculty Development and Advancement (Chair), the Senior Vice President for Finance & Administration, the Provost & Executive Vice President for Academic Affairs, the Vice President for University Relations, the Senior Associate Vice President for Facilities, an appointee of the Faculty Senate, The Vice President and Director of Intercollegiate Athletics or his/her designee, the President of the Student Body, and an external member appointed by the President. When so requested, the Committee determines the appropriateness of proposals and prepares recommendations to be considered by the Vice President. Recommendations shall be provided within 30 days of the request for submission to the President.

III. LEGAL SUPPORT, JUSTIFICATION, AND REVIEW OF THIS POLICY

Florida Statutes, Section 267.062 provides <u>that the Board of Governors shall have primary</u> <u>authority in regard to naming of state buildings and other facilities. The Board of Governors has delegated naming authority to the university boards of trustees consistent with BOG Regulation 9.005.</u>

- (1) Except as specifically provided by law, no state building, road, bridge, park, recreational complex, or other similar facility shall be named for any living person.
- (2) The division shall, after consulting with the Florida Historical Commission, recommend several persons whose contributions to the state have been of such significance that the division may recommend that state buildings and facilities be named for them.
- (3) Notwithstanding the provisions of subsection (1) or s. 1013.79(11) any state building, road, bridge, park, recreational complex, or other similar facility of a state university may be named for a living person by the university board of trustees in accordance with regulations adopted by the Board of Governors of the State University System.

The Vice President shall be responsible for review of the provision of this policy and for making
any necessary revisions every three years
(signature of Approving Authority, date)